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JINCHUAN金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 DECEMBER 2013

The Board is pleased to announce that the ordinary resolution proposed at the EGM held on 30 December 2013 were duly passed.

Reference is made to the circular issued by Jinchuan Group International Resources Co. Ltd (the “**Company**”) on 11 December 2013 (the “**Circular**”) and the notice of extraordinary general meeting of the Company (the “**Notice of EGM**”) relating to, among others, the 2013 Agreement, the 2013 Continuing Connected Transactions and the Proposed Annual Caps. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The board of directors (the “**Board**”) of the Company is pleased to announce that at the Company’s EGM held on 30 December 2013, the ordinary resolution proposed was duly passed by way of poll voting.

As at the date of the EGM, the total number of issued shares of the Company was 4,350,753,051. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and as stated in the Circular, Jinchuan Group Co., Ltd (“**Jinchuan Group**”) and its associates, holding 3,263,022,857 Shares in aggregate, which represent approximately 75.00% of the issued share capital of the Company as at the date of the EGM, were required to abstain (and have abstained) from voting on the ordinary resolution at the EGM. As such, the total number of Shares entitling the Shareholders to attend and vote on the resolution proposed at the EGM was 1,087,730,194. Save as disclosed above, to the best knowledge, information and belief of the Board, no other Shareholder was required to abstain from voting at the EGM under the Listing Rules.

The poll results are as follows:

Ordinary Resolution		Number of Votes (%) ^{(Note(a))}	
		For	Against
1.	To approve the 2013 Agreement, the 2013 Continuing Connected Transactions and the Proposed Annual Caps (all capitalised terms defined in the circular of the Company dated 11 December 2013).	41,714,077 (100.00%)	0 (0.00%)

Notes:

- (a) The number and percentage of votes are based on the total number of Shares voted by the Shareholders at the EGM in person or by proxy.
- (b) As more than 50% of the votes were cast in favour of the above resolution, the ordinary resolution was duly passed.
- (c) None of the Shareholders have stated their intention in the Circular to vote against the resolution at the EGM, and therefore the total number of Shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM (as set out in Rule 13.40 of the Listing Rules) was nil.
- (d) The Company's Branch Share Registrar in Hong Kong, Hong Kong Registrars Limited, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Tak Chuen
Company Secretary

Hong Kong, 30 December 2013

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Yang Zhiqiang, Mr. Zhang Sanlin and Mr. Zhang Zhong; three non-executive directors, namely, Mr. Gao Tianpeng, Mr. Qiao Fugui and Ms. Zhou Xiaoyin; and three independent non-executive directors, namely Mr. Gao Dezhu, Mr. Wu Chi Keung, and Mr. Yen Yuen Ho, Tony.